

# RAIFFEISEN

## Press release

### **Raiffeisen Switzerland successfully issued an additional tier 1 bond**

*St.Gallen, 12 March 2021.* Raiffeisen Switzerland successfully issued an additional tier 1 bond (AT1 bond) for nominal CHF 200 million. By doing so Raiffeisen achieves the desired further diversification of different capital instruments and qualities and strengthens its already strong capital base. The AT1 bond was issued with a 2,25% coupon.

The issue price of the new AT1 bond is 100.00%, and payment will be made on 31 March 2021. The bond will be traded under ISIN CH1101825797 on SIX Swiss Exchange. The first trading date is 30 March 2021. A Standard & Poor's (S&P) "BBB" rating is expected for this bond.

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### **Raiffeisen: third largest banking group in Switzerland**

The Raiffeisen Group is the leading Swiss retail bank. The Group is the third largest player in the Swiss banking market and has around 1.9 million cooperative members and 3.6 million clients. The Raiffeisen Group is represented at 824 locations throughout Switzerland. The 225 legally autonomous Raiffeisen cooperative banks are brought together in Raiffeisen Switzerland Cooperative. Raiffeisen Switzerland Cooperative is the strategic leader of the entire Raiffeisen Group. Raiffeisen offers private individuals and corporate clients the full range of products and services via its Group companies, cooperations and participations. As of 31 December 2020, the Raiffeisen Group had CHF 224 billion in assets under management and CHF 200 billion in loans to clients. The Group's market share for mortgages is 17.6%. The balance sheet total is CHF 260 billion.

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