



## Products in Subscription

Subscription end: 08.12.2023, 15:00

### Barrier Reverse Convertibles Softcallable<sup>①</sup>

■ Yield Enhancement | SSPA Category: 1230

#### Coupon













p.a.	Underlyings		Barrier	Currency	Maturity	Valor	Documents	
8.25%	ABB, Roche, Sika, Swiss Life	▶	55%	CHF	2Y	128207247	TS KID	
9.60%	Julius Bär, Partners Group	▶	55%	CHF	1Y 6M	128207245	TS KID	
9.20%	Nestlé, Novartis, Roche, Sika, Swisscom		65%	CHF	2Y	128211986	TS KID	
9.00%	Adecco, Swatch, Swisscom, UBS		49%	CHF	2Y	128207246	TS KID	
9.00%	Alphabet, Microsoft		55%	USD	1Y 6M	128211987	TS KID	
8.80%	Mercedes-Benz, Volkswagen		49%	EUR	1Y 6M	128211988	TS KID	
8.80%	Nestlé, UBS, Zurich Ins.		65%	CHF	2Y	128211989	TS KID	
8.60%	ABB, Geberit, Givaudan, Holcim	▶	59%	CHF	2Y	128211990	TS KID	
8.60%	Geberit, Sika, VAT Group	▶	55%	CHF	1Y 6M	128211991	TS KID	
8.00%	Gold, Palladium, Silver	P	69%	CHF	Q	2Y	128211992	TS KID
7.50%	Allianz, AXA, Swiss Life, Zurich Ins.	▶	59%	CHF	Q	2Y	128211993	TS KID
6.75%	Nestlé, Novartis, Roche		69%	CHF	2Y	128211994	TS KID	
6.20%	Sandoz, Sonova, Straumann		49%	CHF	2Y	128211995	TS KID	
5.60%	Nestlé, Novartis, Roche		59%	CHF	3Y	128211996	TS KID	
5.50%	Euro Stoxx 50®, S&P 500®, SMI®	P	59%	EUR	Q	2Y	128211997	TS KID
4.00%	Euro Stoxx 50®, S&P 500®, SMI®	P	60%	CHF	Q	3Y	128211998	TS KID

Early redemption date: quarterly (first after one year)

## Barrier Reverse Convertibles Softcallable<sup>①</sup>

■ Yield Enhancement | SSPA Category: 1230

### Coupon







p.a. Underlyings	Barrier	Currency	Maturity	Valor	Documents
18.00% Idorsia 	50%	CHF	1Y	128211983	 
14.00% Ford Motor, Tesla	55%	CHF 	1Y	128211984	 
13.30% Holcim, Logitech, Temenos 	65%	CHF	1Y 3M	128211985	 
10.00% Kuehne+Nagel, Tecan 	62%	CHF	1Y	128207244	 

Early redemption date: quarterly (first after six months)

## Barrier Reverse Convertibles Softcallable<sup>①</sup> with Low Barrier

■ Yield Enhancement | SSPA Category: 1230

### Coupon

p.a. Underlyings	Barrier	Currency	Maturity	Valor	Documents
6.80% Avolta, Richemont, Swatch	40%	CHF	2Y	128212004	 
5.80% Richemont, Lonza, Roche, Zurich Ins.	40%	CHF	2Y	128212002	 
5.30% ABB, Partners Group, UBS	40%	CHF	2Y	128212003	 










Early redemption date: quarterly (first after one year)

Due to the deep barrier, the entire coupon may be subject to income tax.

## Reverse Convertibles Softcallable<sup>①</sup>

■ Yield Enhancement | SSPA Category: 1220

### Coupon

p.a. Underlyings	Strike	Currency	Maturity	Valor	Documents
6.50% Kuehne+Nagel, Novartis, Sika 	79%	CHF	2Y	128207248	 
5.60% Alcon, Lonza, Roche 	75%	CHF	2Y	128207249	 
5.25% Swiss Life, Swiss Re, Zurich Ins. 	80%	CHF	2Y	128207250	 





Early redemption date: quarterly (first after one year)

**Subscription end: 15.12.2023, 15:00**

## Barrier Reverse Convertibles Softcallable<sup>①</sup>

■ Yield Enhancement | SSPA Category: 1230

### Coupon

p.a. Underlyings	Barrier	Currency	Maturity	Valor	Documents
9.00% Amazon, Lindt & Sprüngli, Netflix, Visa 	55%	CHF 	1Y 6M	128207243	 

Early redemption date: quarterly (first after one year)

## Recently Issued

Selected opportunities in the grey and secondary market

### Barrier Reverse Convertibles Softcallable<sup>①</sup>

■ Yield Enhancement | SSPA Category: 1230

Coupon	p.a. Underlyings	Ask*	Barrier	Currency	Maturity	Valor / SIX Symbol	Documents
12.50%	Alcon, Bachem, Lonza	100.00%	65%	CHF	12/2024	128207121 NJRCH	
10.80%	EMS-Chemie, Straumann, VAT Group	99.82%	55%	CHF	08/2024	124058390 LPDRCH	
7.70%	ABB, BKW FMB Energie, Landis+Gyr	99.92%	59%	CHF	12/2024	125933242 MNJRCH	
7.40%	Lufthansa, Flughafen Zürich, Kühne + Nagel	100.00%	49%	CHF	06/2025	128207130 NJRCH	

Early Redemption date: quarterly (first as per Termsheet)

\*Observation: 01.12.2023, 09:00

#### Legend

Futura	EU-Barrier	Cash-Settlement	ETF-Delivery	Quanto	Termsheet	Key Information Documents

#### Raiffeisen Switzerland Cooperative

structuredproducts.raiffeisen.ch | structuredproducts@raiffeisen.ch

All information is indicative and may be adjusted by the Issuer due to changes in market conditions.

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