

Press Release

Ad hoc announcement pursuant to Art. 53 LR

Raiffeisen announces not to call Additional Tier 1 Notes

St. Gallen, 24 February 2026. Raiffeisen Switzerland has decided not to exercise its option to redeem the CHF 525 million AT1 notes (ISIN: CH0566511496) on 16 April 2026, the first call date for such securities.

The interest rate (coupon) for the duration of the next five-year period will be reset on 16 April 2026 based on the five-year SARON rate (minimum zero percent) applicable at the time plus a margin of 2.00 percent in accordance with the terms and conditions of the AT1 notes.

Subject to the approval of the supervisory authority, the AT1 bond may henceforth be called yearly by the issuer on 16 April each year with a 30-day notice period.

Raiffeisen Switzerland always decides whether to redeem a bond on a case-by-case basis, based on economic criteria taking account of current market conditions, the regulatory value of the instrument as well as the bank's own capital planning.

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Raiffeisen: second largest banking group in Switzerland

Raiffeisen is the second-largest banking group in the Swiss banking market and Switzerland's retail bank with the closest proximity to its clients. It has over two million cooperative members and 3.75 million clients and maintains client relationships with around 227,000 companies in Switzerland. The Raiffeisen Group is present at 768 branches throughout Switzerland. The 212 legally independent Raiffeisen cooperative banks are members of the Raiffeisen Switzerland Cooperative, which performs strategic and supervisory functions for the entire Raiffeisen Group. The Raiffeisen Switzerland Cooperative assumes the strategic management and supervisory function for the entire Raiffeisen Group. The Raiffeisen Group offers private individuals and corporate clients a comprehensive range of products and services via its Group companies, cooperative ventures and participations. On 30 June 2025, the Raiffeisen Group had CHF 272 billion in assets under management and CHF 239 billion in loans to clients. Assets under management in Raiffeisen's investment solutions and products amount to CHF 24,6 billion. The Group's market share in mortgage lending is 18.3%. Total assets amount to CHF 312 billion.

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