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News

Raiffeisen places EUR 500 million bail-in bond

St.Gallen, 4 September 2026. Raiffeisen Switzerland has successfully issued a EUR 500 million bail-in bond. The bond was issued with a coupon of 4.255 percent and a maturity date of 2034. The bond will be settled on 14 September 2026. The bond will be traded on the SIX Swiss Exchange under ISIN CH1579254470, with trading to begin on 14 September 2026.

The issuance of bail-in bonds strengthens the loss-absorbing capital base under the systemically important bank framework. Due to their structure and minimum denomination of EUR 100,000 bail-in bonds are aimed at institutional and professional investors. Both Standard & Poor's (S&P) and Fitch are expected to award this bond an «A» rating.

Philipp Ackermann, Interim Head of Corporate Clients, Treasury and Markets and Member of the Executive Board of Raiffeisen Switzerland commented on the issue: "I'm very pleased with the successful placement of our fourth euro bail-in bond. The international investor base is strategically important for us, and we're systematically working to further strengthen our reputation as an issuer in the eurozone."

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Photos: You can find photos of our experts as well as other images at your disposal at www.raiffeisen.ch/medien.

Raiffeisen: second largest banking group in Switzerland

Raiffeisen is the second-largest banking group in Switzerland and the Swiss retail bank with the closest proximity to its clients. It has over two million cooperative members and maintains more than three million client relationships, including more than 200,000 companies in Switzerland. The 208 legally independent Raiffeisen cooperative banks are locally anchored throughout Switzerland and are members of the Raiffeisen Switzerland Cooperative. The Raiffeisen Switzerland Cooperative assumes the strategic management and supervisory function for the entire Raiffeisen Group. The Raiffeisen Group offers private individuals and corporate clients a comprehensive range of products and services. The central business areas include, in particular, the mortgage business, wealth management and pensions planning and the corporate client business.

(All information per 30.06.2026)

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