

Communiqué de presse

Succès du placement de l'emprunt hybride AT1 de Raiffeisen Suisse

Saint-Gall, le 19 mars 2015. Raiffeisen Suisse a placé son emprunt hybride AT1 avec beaucoup de succès. Le volume s'élève à 550 millions de francs suisses. Le coupon pour les 5,5 premières années a été fixé à 3%.

Raiffeisen: plus grande banque retail et troisième Groupe bancaire de Suisse
Le Groupe Raiffeisen est la première banque retail en Suisse. Troisième sur le marché bancaire suisse, il compte 3,7 millions de clients. 1,8 million d'entre eux sont sociétaires et donc copropriétaires de leur Banque Raiffeisen. Le Groupe Raiffeisen comprend les 305 Banques Raiffeisen à structure coopérative, avec 1'015 sites. Juridiquement autonomes, les Banques Raiffeisen sont regroupées au sein de Raiffeisen Suisse société coopérative. Cette dernière est chargée de la gestion stratégique de l'ensemble du Groupe Raiffeisen, y compris de toutes les filiales. A fin 2014, le Groupe Raiffeisen affichait 197 milliards de francs de fortune clientèle sous gestion et 159 milliards de francs de prêts et crédits à la clientèle. Il détient 16,6% du marché hypothécaire et 18,7% du marché de l'épargne. Son bilan totalise 189 milliards de francs.

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